

BRAND WORKSHOP SAMPLE AGENDA

Thank you for your interest in our Brand Workshops.

A strong brand starts with clarity. Our workshops are designed to help your bank:

- Define who you are and who you're not
- Reveal how you engage with customers and each other
- Uncover what makes you unique and consistent
- Map where your brand should go in the future

While the true magic happens in the room, here's what a typical workshop looks like:

AGENDA OVERVIEW

- 1. Welcome & Ground Rules (10 minutes)
- 2. **Understanding the Brand** (5 interactive exercises · 75 minutes)
 - Explore your current brand, how it stacks up, and where it aspires to be
- 3. [Your Bank] At Its Best (5 minutes)

Format:

- 5–8 participants per group (up to 5 groups per session)
- Sessions run 1.75 hours, with up to 4 sessions per day
- One full day is typical; larger organizations may need two
- Representation from *all departments* is key for true alignment

NEXT STEPS

Want more details about the workshop?
[Let's Chat]

189 WALL STREET | PRINCETON NJ 08940 978.463.6600 | STACKPOLEPARTNERS.COM

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